

AGENDA

ANNUAL INFORMATION MEETING

27 MARCH 2026

84
YEARS OF EXCELLENCE

GUEST PERFORMANCE

08:45 – 09:25

Live Performance – Nkeshemba

NATIONAL ANTHEM

09:25 – 09:30

Official opening of the Annual Information Meeting.

WELCOME & OPENING ADDRESS

09:30 – 10:00

Chairperson of the Board - F. Zama
Overview of governance, oversight, and strategic direction.
Reflections on the Fund's performance and stewardship.

TRUSTEE INAUGURATION

10:05 – 10:35

MEC for Cooperative Governance & Traditional Affairs.
Official inauguration of the newly elected Board of Trustees.

PANEL DISCUSSION 1: BUILDING SUSTAINABLE RETIREMENT WEALTH - GOVERNANCE, INVESTMENT DISCIPLINE & GROWTH

10:40 – 11:15

Panelists

B. Mkhize: Chief Executive Officer/ Principal Officer - NJMPF

N. Bhawan: Head Investment Advisory - Alexforbs

Z. Camroodien: Departmental Head - Frontline Conduct Supervision - FSCA

Focus: Building Sustainable Retirement Wealth: Governance, Investment Discipline & Growth.

GUEST SPEAKER

11:20 – 11:55

Team leader - Case Management Unit:
Office of the Pension Funds Adjudicator - S. Mothupi

NJMPF
KwaZulu-Natal Joint Municipal
Pension/Provident Funds



AGENDA

ANNUAL INFORMATION MEETING

27 MARCH 2026

84
YEARS OF EXCELLENCE

ACTUARIAL VALUATION & FUND PERFORMANCE UPDATE

12:00 – 12:30

T. Doubell: Actuary – SNG ARGEN
Actuarial valuation results
Funding level and financial health of the Fund
What the numbers mean for members' benefits

PANEL DISCUSSION 2: YOUR MONEY, YOUR FUTURE: MAKING INFORMED FINANCIAL DECISION FOR RETIREMENT

12:35 – 13:05

Panelists
S. Tshabalala: Communications Manager - NJMPF
M. Jeewa: Senior Business Development Manager - ABSA Trust
W. Madibi: Lead Tax Base Broadening & Education - SARS

Focus: Member education and communication. Tax implications on retirement benefits. Trust services, beneficiary management, and compliance.

CLOSING REMARKS

13:10 – 13:25

X. Dube: Deputy Chairperson - NJMPF
Key takeaways.
Appreciation to members and stakeholders.
Official close of the Annual Information Meeting.

LUNCH & DEPARTURE

13:30 – 14:00

NJMPF
KwaZulu-Natal Joint Municipal
Pension/Provident Funds

